



COMMUNITY REFERRAL FORM

Strong Memorial Hospital
Social Work Division

Identifying Information									
Patient Name _____	Date of birth _____								
Home Address _____	Social Security # _____								
Telephone _____	Sex <input type="checkbox"/> M <input type="checkbox"/> F								
Military Service <input type="checkbox"/> Yes <input type="checkbox"/> No Service Connected <input type="checkbox"/> Yes <input type="checkbox"/> No	Religion _____								
Service Connection Percentage _____	Admission date _____								
Attending MD _____	DNR <input type="checkbox"/> Yes <input type="checkbox"/> No								
Family MD _____	Health Care Proxy <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Copy Attached								
Name _____ Relationship _____ Phone: Cell _____									
Address _____ Home _____									
<input type="checkbox"/> Power of Attorney <input type="checkbox"/> Copy Attached Work _____									
Name _____ Relationship _____ Phone: Cell _____									
Address _____ Home _____									
<input type="checkbox"/> Power of Attorney <input type="checkbox"/> Copy Attached Work _____									
Information (include Policy Numbers and Telephone Numbers for No-fault & Commercial Insurances)									
Medicare: _____ <input type="checkbox"/> A <input type="checkbox"/> B Commercial/HMO Plan _____ Policy # _____									
Medicare D Plan: _____ SNF Benefit _____									
Medicaid CIN: _____ Spend down <input type="checkbox"/> Workers' Comp: _____									
Medicaid HMO: _____ Policy # _____ Phone: _____									
MA Financial CM Referral Date: _____ No Fault/MVA: _____									
MA Applic. Date: _____ DSS Date _____ Policy # _____ Phone: _____									
Financial Case Manager: _____									
Financial Information (required to process application)									
Patient who is: <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed									
a) Monthly Income	<table style="width: 100%; border: none;"> <tr> <td style="text-align: center; width: 50%;"><i>Patient</i></td> <td style="text-align: center; width: 50%;"><i>Spouse</i></td> </tr> <tr> <td style="padding-left: 20px;">specify amount \$ _____</td> <td style="padding-left: 20px;">specify amount \$ _____</td> </tr> <tr> <td style="padding-left: 20px;"><input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Other</td> <td style="padding-left: 20px;"><input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Other</td> </tr> <tr> <td style="padding-left: 20px;"><input type="checkbox"/> Social Security</td> <td style="padding-left: 20px;"><input type="checkbox"/> Social Security</td> </tr> </table>	<i>Patient</i>	<i>Spouse</i>	specify amount \$ _____	specify amount \$ _____	<input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Other	<input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Other	<input type="checkbox"/> Social Security	<input type="checkbox"/> Social Security
<i>Patient</i>	<i>Spouse</i>								
specify amount \$ _____	specify amount \$ _____								
<input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Other	<input type="checkbox"/> Salary <input type="checkbox"/> Pension <input type="checkbox"/> Other								
<input type="checkbox"/> Social Security	<input type="checkbox"/> Social Security								
b) Bank Accounts	specify amount \$ _____ specify amount \$ _____								
c) Stocks	specify amount \$ _____ specify amount \$ _____								
d) CD's	specify amount \$ _____ specify amount \$ _____								
e) Trust Account <input type="checkbox"/> Yes <input type="checkbox"/> No	specify amount \$ _____ specify amount \$ _____								
f) IRA, 401, 403B	specify amount \$ _____ specify amount \$ _____								
House: <input type="checkbox"/> Yes <input type="checkbox"/> No Other Real Estate/Rental Property <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, address _____									
Spouse or Disabled Adult Child or Child under 21 years old in Home: <input type="checkbox"/> Yes <input type="checkbox"/> No									
Attorney <input type="checkbox"/> Financial Advisor <input type="checkbox"/> Name: _____ Phone: _____									
Has there been any transfer of funds/property within the last 60 months? <input type="checkbox"/> Yes <input type="checkbox"/> No									
If yes, state amount and reason for transfer: _____									
Signature: _____	Relationship: _____								
Social Worker Initials: _____	Date: _____								